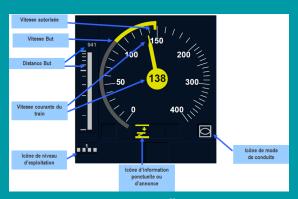
ERTMS in France

Successes and challenges

CCRCC – 15th November 2017



Version 0.0



ERTMS European Raiway Traffic Management System



AGENDA





WORK DONE / WORK IN PROGRESS

- + CURRENTLY IN OPERATION: 1000 KM OF DOUBLE TRACK
- + 2 MAIN PILOT PROJECTS: PARIS LYON HSL AND MARSEILLE-VINTIMIGLIA CONVENTIONAL LINE
- + LESSONS OF EXPERIENCE

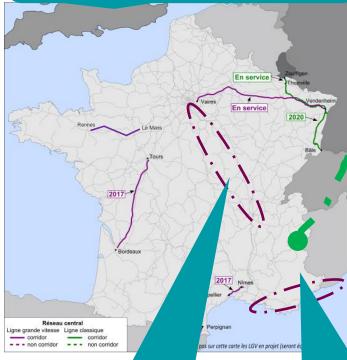




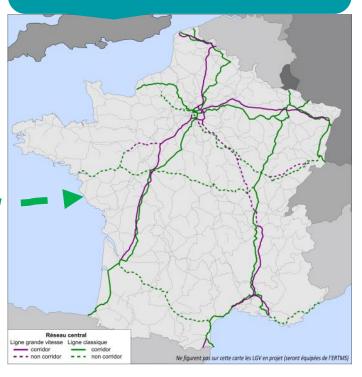
STATE OF ART OF ERTMS ROLLOUT IN FRANCE

AND NEXT STEPS

2017 : - 1 000 km in operation and - 2 pilot projects: 800 km



Coming years : TEN-T core network in France



Paris-Lyon HSL (450 km – 250 trains / day) Marseille-Vintimiglia conventional line (250 km Main Line – 300 trains/day)





BENEFITS OF EACH PILOT PROJECT

PERFORMANCE WILL INCREASE

Marseille - Vintimiglia line

- Resilience: the number of delayed trains due to an incident is divided by 2 (100% due to ERTMS)
- Reliability / availability: Interllocking fully new
- Operational Staff reduction
- Capacity increase: + 30% achievable under certain conditions including more investments: power supply, triple track...

Paris-Lyon HSL

- Capacity increase: from 12 to 16 path = + 20%
- Resilience: ~no impact of track works on the number of paths (while paths reduced to 10 without ERTMS)
- Reliability / availability: Interllocking fully new
- Operational Staff reduction



WEAK FINANCIAL RETURN ON INVESTMENT DESPITE SOCIO-ECONOMIC PROFITABILITY AND POSITIVE EXTERNALITIES IN RAILWAY SECTOR







WHAT ARE THE LESSONS TO BE LEARNED?

WHICH ARE USEFUL FOR THE FULL ERTMS DEPLOYMENT STRATEGY

ERTMS reduces time intervals between trains

Between 20 to 40 %

- The impact on capacity increase does not only depend on ERTMS
 Because some trains are slower than others
- ERTMS deployment shall be designed as part of a broader digital strategy in order to guarantee positive impact on rail performance
- ERTMS deployment shall be done according to expected services Under these conditions, ERTMS will become obvious.
- -> The main issue is the weak return on investment compared to high socioeconomic profitabilty

Most projects do not generate sufficient revenues to cover the total investment costs.







ANY QUESTIONS?



ANSWERS IF POSSIBLE...

