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EU Multimodal Lgistics

Matthew Baldwin

Deputy Director General, DG MOVE

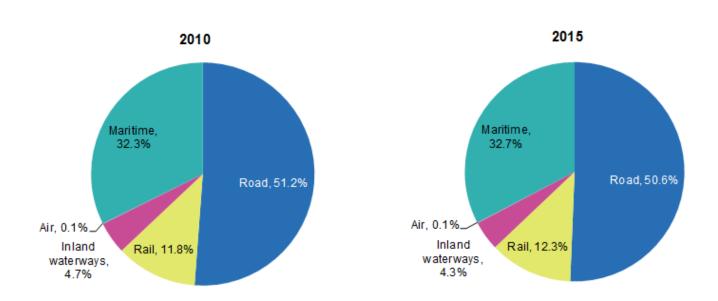








Recent evolution of freight transport



Note: Air and maritime cover only intra-EU transport (transport to/from countries of the EU) and exclude extra-EU transport

Source: Eurostat (online data codes: rail_go_typeall (rail), iww_go_atygo (inland waterways), road_go_ta_tott (national road transport), road_go_ca_c (road cabotage transport); Eurostat computations (international road transport, air and maritime transport).

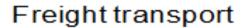


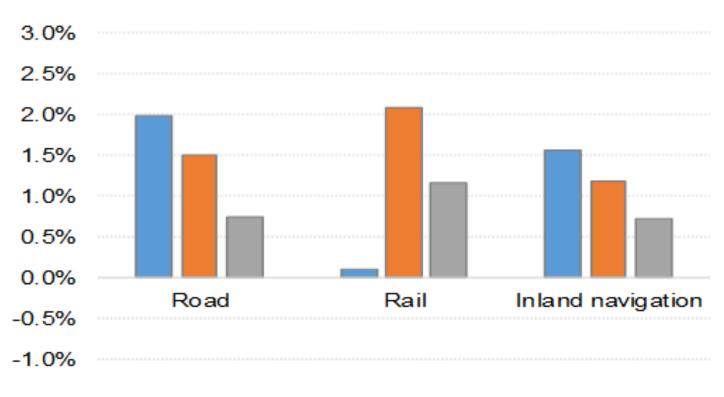
"EU Reference scenario 2016"

- EU transport activity is expected to continue growing under current trends and adopted policies beyond 2015, albeit at a slower pace than in the past.
- Freight transport activity for inland modes is projected to increase by 36% between 2010 and 2030 (1.5% per year) and 60% for 2010-2050 (1.2% per year).



Freight transport projections (average growth rate per year)





■'95-'10 ■'10-'30 ■'30-'50



Thank you for your attention